

Road to Chiplets: Architecture July 13 & 14, 2021



Why Chiplets?

TRACK INNOVATION

IDENTIFY TRENDS

ANALYZE GROWTH

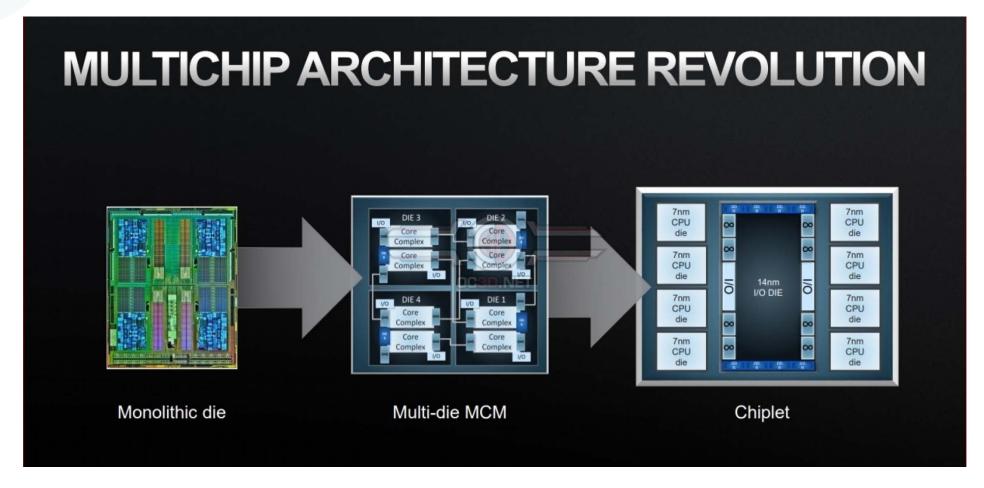
INFLUENCE DECISIONS

E. Jan Vardaman, President and Founder

RELEVANT, ACCURATE, TIMELY



New Era of Semiconductor Packaging



Source: Overclock3d.net.

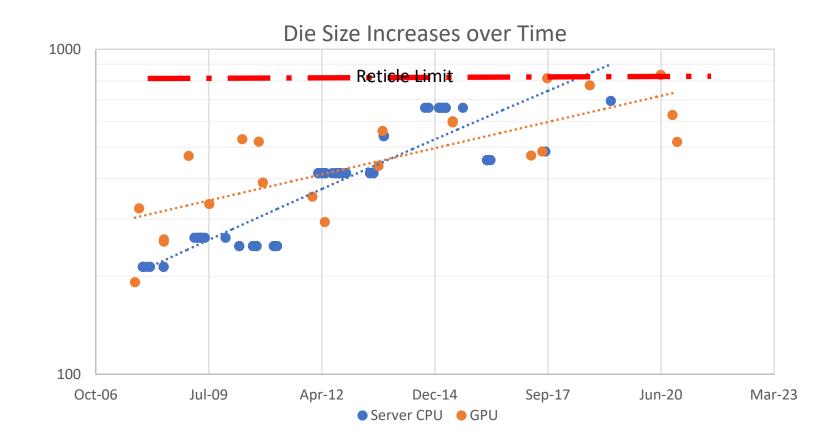
Chiplets will be a key enabler for next 10-20 years (to quote from TSMC's Doug Yu)



Die Size Growth: Major Driver for Adoption of Chiplets

 Die sizes continued to increase over time for server CPU and GPU

 Performance requires more transistors, but industry needs a new, more economical approach

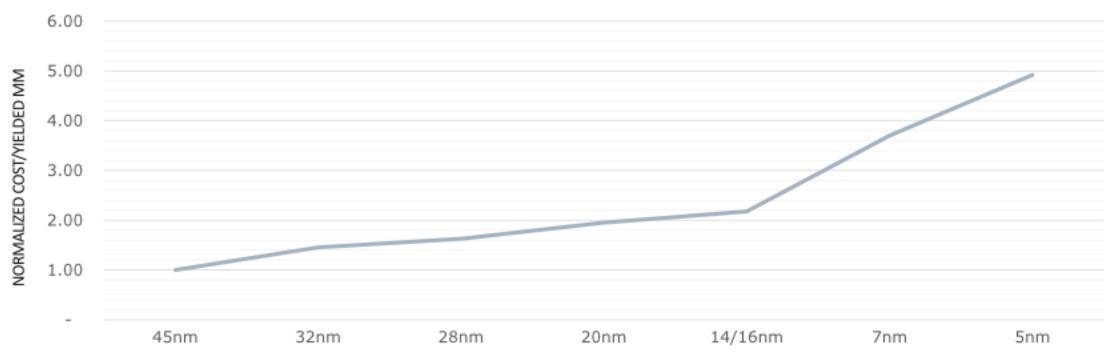


Source: AMD internal analysis.



Cost of Fabricating a Large Die Continues to Increase

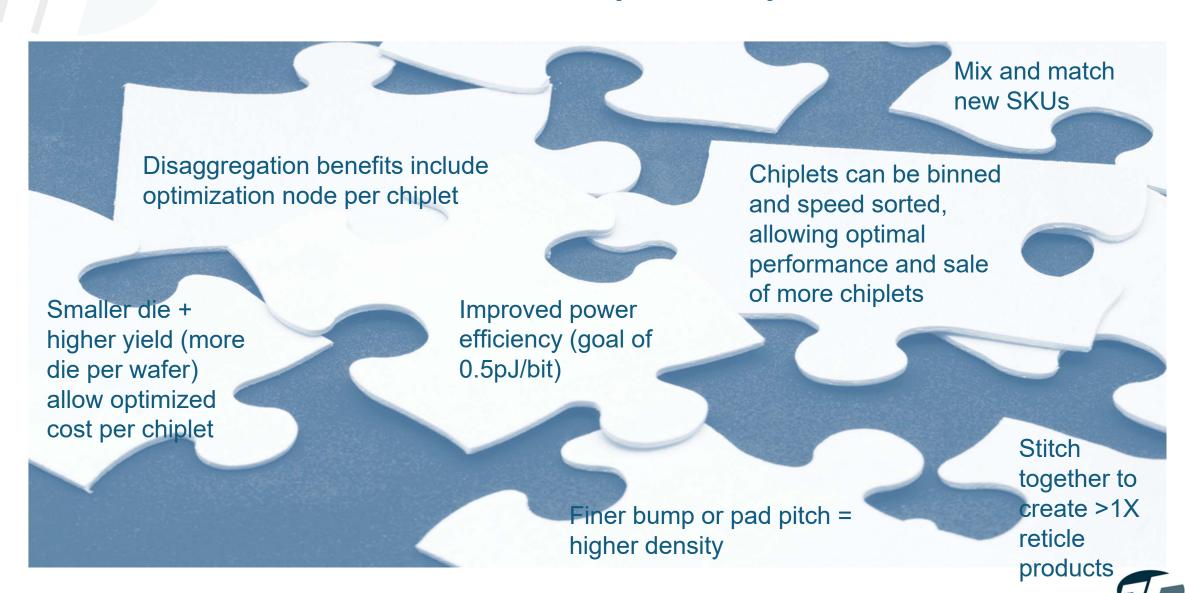




Source: AMD internal analysis.

- As companies move into <7nm semiconductor nodes, the cost to fabricated a large die becomes uneconomical
- The industry needs a new approach to achieve the economics previously achieved with scaling

Drivers for Chiplet Adoption



How Do We Define Chiplets?

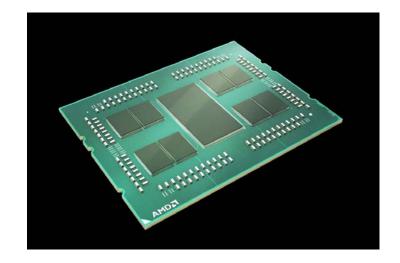
- A chiplet is an integrated circuit block specifically designed to work with other chiplets to form a larger more complex system that often makes use of reusable IP blocks
 - A chiplet can be created by partitioning a die into functions that are more cost effectively fabricated (smaller die, higher yield, and less advanced nodes)
 - A chiplet is a hard IP block
 - Functions with other chiplets, so design must be co-optimized and silicon cannot be designed in isolation
 - Made possible by communication using chiplet interface (proprietary today)
- Differs from SiP or traditional MCM in that it is a new design, not just a combination of different "off-the-shelf" chips
- Chiplet is not the package, it's the design philosophy
 - Change from "silicon centric thinking" to "system-level planning" and "co-design of IC and package"
 - The industry has to think about chip design in a new way
 - Same impact as when the industry moved from a peripheral chip layout to area array!



What is A Chiplet Package?

Many package options "no one size fits all"

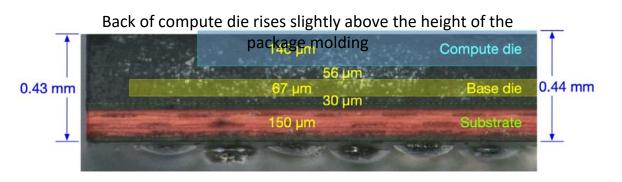
- Organic substrate, including an embedded bridge
- Silicon interposer
- Fan-out on Substrate or RDL interposer
- 3D configurations with µbumps or hybrid direct bonding



Source: Wired.com.



Source: Xilinx.

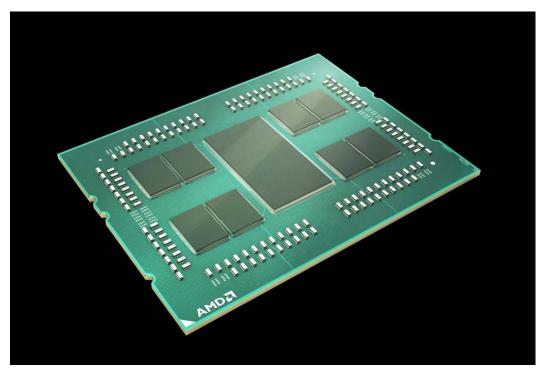


Source: TechSearch International, Inc. teardown.



AMD Multiple Chiplet Product Introductions

- Multiple generations of desktop and server products using chiplets with organic substrate
 - Split out analog functions from advanced 7nm logic
 - Chiplets can be binned and speedsorted before assembly on the substrate
 - Better memory access
 - Minimize local latency
 - 1, 2, 4 or 8 CPU chiplets plus an I/O chiplet are attached to an organic interposer

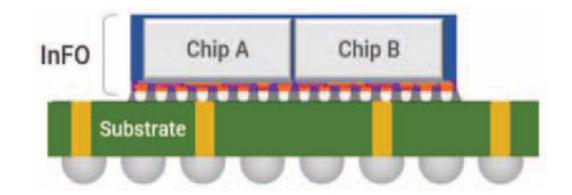


Source: Wired.com.



TSMC InFO_oS for Chiplets

- TSMC has proposed the use of its InFO process as a chiplet packaging solution targeted at Al, networking, & edge computing
- Alternative to the laminate
 MCM package for chiplets
- Demonstration of 2.5x reticle of fan-out (51mm x 42mm) on a 110mm x 110mm substrate
 - 5 RDLs (4 with 2/2μm 1 with 5/5 μm)
 - D2D I/O pitch 36 μm



Technology	MCM	InFO_oS	
Structure	Chip1 Chip2	Chip1 Chip2	
Min. Line W/S	15/15 um	2/2 um	
Line counts/mm	34	250	
BW/mm	1x	7.3x	

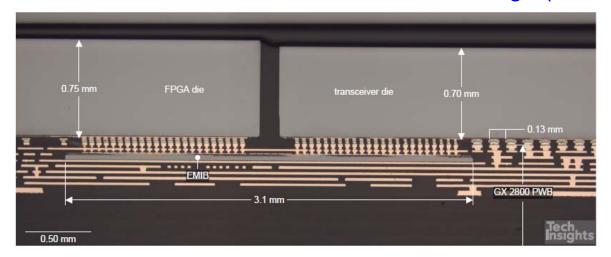
Source: TSMC.



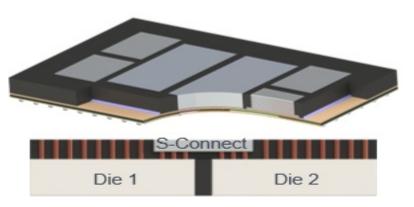
Fan-Out and/or Embedded Bridge Solutions for Chiplets

- Many companies with embedded bridge solutions or FO solutions
 - Amkor
 - ASE
 - IBM
 - Intel
 - SPIL
 - TSMC

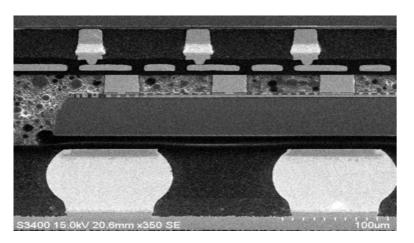
Intel's Embedded Multi-die Interconnect Bridge (EMIB)



S-Connect



Source: Amkor Technology



Source: ASE.

Source: TechInsights.



Intel Foveros Technology

Intel's Foveros technology die are stacked in 3D

 Base die, using less advanced node, can include power management features, voltage regulators, DC/DC converters

Benefits include

- Reduced voltage drop
- Power efficiency
- More immediate power delivery to the CPU cores
- Elimination of passives on substrate
- System-wide communication across multiple chiplets/dice vs. the limited die-to-die communication capability enabled by passive Si interposers

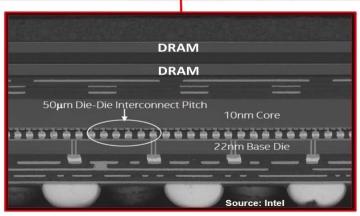
Used in the Samsung Galaxy Note S (Mobile PC)

- Longer lasting battery
- No fan
- Very thin package, allows thin product

Intel's Lakefield CPU

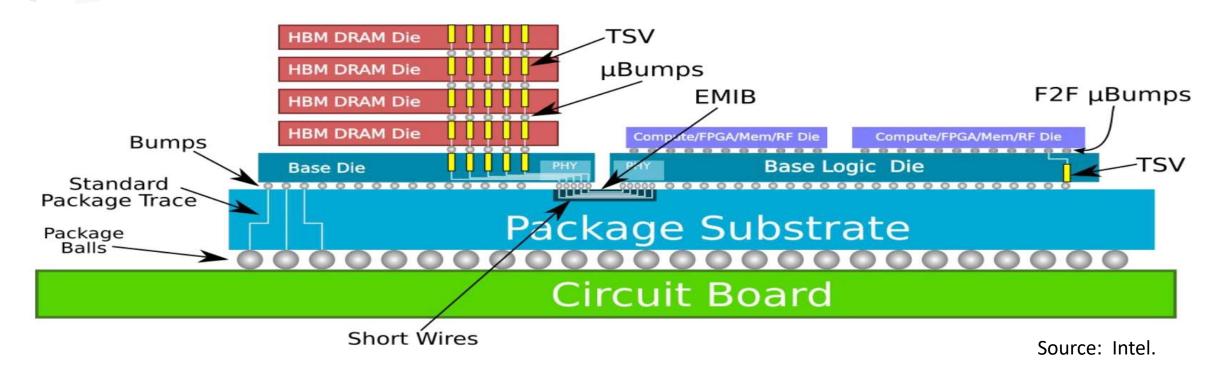
- 10nm CPU
- 22nm Active Si Interposer





Source: Intel.

Intel Co-EMIB (EMIB + Foveros)



- EMIB and Foveros can be combined to provide a high-density solution
 - Connecting HBM and logic with silicon bridge embedded in laminate substrate
 - Foveros used to connect chiplets (Intel calls tiles)
- Will be used for Intel's upcoming datacenter GPU



Hybrid Bonding



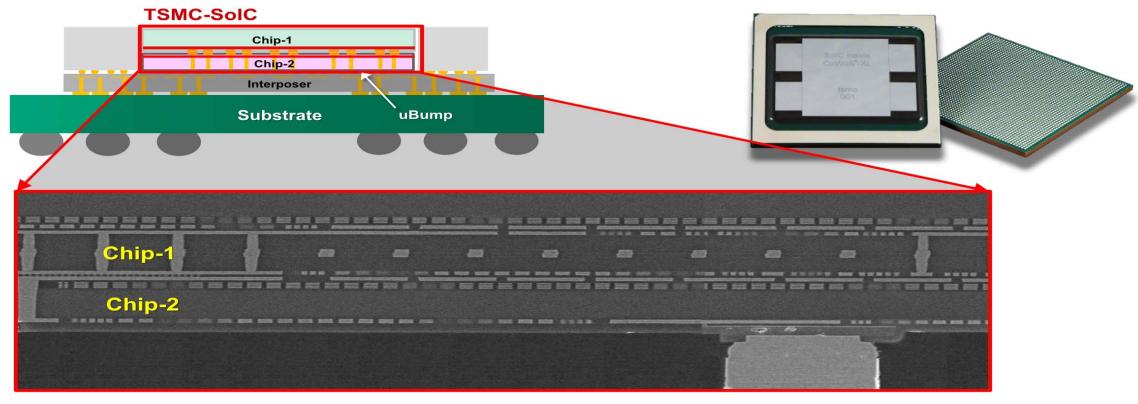
FUTURE Area scales with bump pitch 10 um Pitch **Hybrid Bonding** Top View 10000 bumps/mm2 Smaller, simpler circuits Lower capacitance Lower power

Source: Intel.

- No solder interconnect
- Finer pad pitch joining is possible
- Requires clean surface (no particles), clean environment



TSMC-SolC[™] + CoWoS[®] for HPC Applications



Source: TSMC.

- SoIC can be attached to a silicon interposer
- SoIC can be used to stack 4, 8, or 12 high chips with a total height of 600 μm



SolC™ Compared to 2.5D and 3D IC

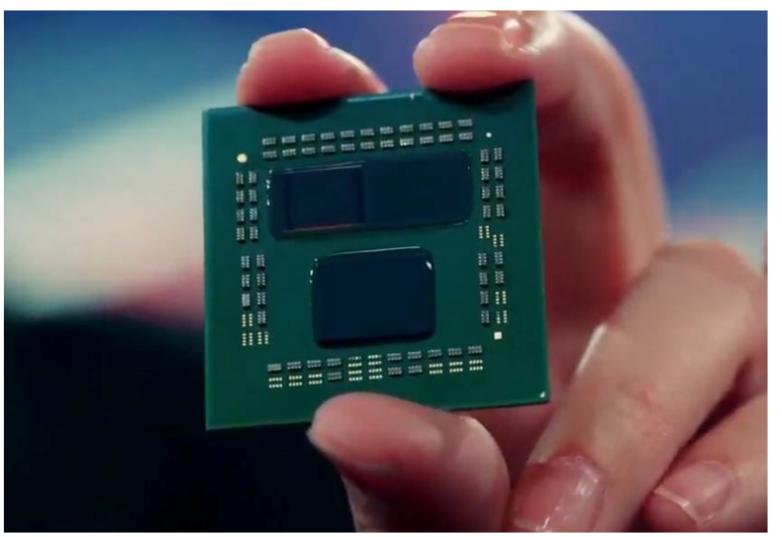
Technology	2.5D	3D-IC	SolC
Structure cross-section	SoC1 SoC2 SoC2 BEOL Interposer	SoC1 8 Fubump 8 SoC2	SoC1 SolC Bond SoC2
Interconnect	µbump + BEOL	μbump	SoIC bond
Chip Distance	~100 µm	~30 µm	0
Bond-pad Pitch	36µm (1.0X)	36μm (1.0X)	9μm (0.25X)
Speed	0.01X	1.0X	11.9X
Bandwidth Density	0.01X	1.0X	191.0X
Power Efficiency (Energy/bit)	22.9X	1.0X	0.05X

Source: TSMC.

- With SoIC there is virtually no distance between integrated chips, and a very small bond-pad pitch of 9 μ m provides good scalability
- Using a bumpless bonding process is critical to improvements in performance, power, resistance, and capacitance (lower inductance and thermal resistance)

AMD's 3D Chiplet

- AMD's Prototype 95900X chip for gaming
 - Gaming performance improvement
- Same 7nm node as Ryzen, but performance gains using chiplet design and 3D copperto-copper hybrid bond

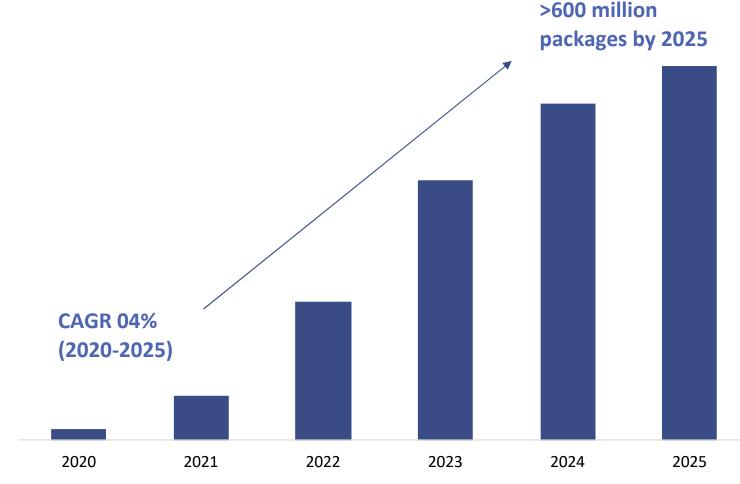


Source: AMD.



We Are at the Beginning of Our Journey

- Applications today include server, desktop laptop, networking, Al
- Devices such as GPU, CPU, FPGA
- Future applications expected to include tablets and smartphones
- Introduction of third party IP block providers and standard interfaces potential to broad the market



Source: TechSearch International, Inc.





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